

CORPORATE NEWS

The NAGA Group: Investment Note from Montega available – Profitable growth ahead following transformative merger

Hamburg, **11 March 2025** – The NAGA Group AG (XETRA: N4G, ISIN: DE000A161NR7), the provider of the all-in-one financial SuperApp, has been thoroughly analyzed and evaluated in Montega Research's initial investment note. Montega views NAGA as strategically well-positioned to capitalize on the global expansion of the CFD brokerage, cryptocurrency, and payments markets.

The analysts emphasize that NAGA's merger with CAPEX.com has significantly expanded its market reach and licensing portfolio while also granting access to proprietary marketing tools that enhance efficiency and scalability in advertising.

Additionally, with the all-in-one Super App set for completion this year, NAGA is poised to strengthen its competitive edge through advanced social trading capabilities. As integration progresses, 2025 will be a pivotal year for accelerating marketing initiatives and driving targeted margin expansion. NAGA's ambition to achieve sustainable mid-double-digit EBITDA margins underscores the high-margin potential of its business model.

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About NAGA

NAGA is a leading German Fintech Company offering a SuperApp with the aim to merge social trading, investing in stocks, crypto, and neo banking into one unified platform, powered by its proprietary advanced technology. Operating in over 100 countries with 9 local offices, NAGA offers a diverse range of services for both fiat and cryptocurrencies. The platform features a physical VISA card with fiat and automatic crypto conversion plus cashback, dynamic social feeds, and advanced autocopy functions, enabling users to replicate the strategies of successful traders. Designed for a global community, NAGA provides an inclusive and efficient financial ecosystem for personal finance and trading.

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