

The NAGA Group: Research update from NuWays available – price target and “BUY” recommendation confirmed

	NuWays
Recommendation	BUY (unchanged)
Price target (in EUR)	1.20 (unchanged)
Upside potential (closing price EUR 0.80)	50%

Hamburg, 12 June 2025 – The NAGA Group AG (XETRA: **N4G**, ISIN: **DE000A161NR7**) maintains a “BUY” rating with a price target of EUR 1.20 in the latest research update from NuWays. Based on a Xetra closing price of EUR 0.80 on 11 June 2025, the share is attributed an upside potential of around 50%.

Analysts positively note that NAGA’s final FY24 results slightly exceeded preliminary figures, with improved profitability driven by synergy effects and operational efficiencies following the closure of non-core segments. Moreover, the solid Q1 2025 performance is seen as a return to growth, supported by higher trading activity, increased customer lifetime value, and strategic marketing initiatives such as the partnerships with BVB and Mike Tyson.

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About NAGA

NAGA is a leading German Fintech Company offering a SuperApp with the aim to merge social trading, investing in stocks, crypto, and neo banking into one unified platform, powered by its proprietary advanced technology. Operating in over 100 countries with 9 local offices, NAGA offers a diverse range of services for both fiat and cryptocurrencies. The platform features a physical VISA card with fiat and automatic crypto conversion plus cashback, dynamic social feeds, and advanced autocopy functions, enabling users to replicate the strategies of successful traders. Designed for a global community, NAGA provides an inclusive and efficient financial ecosystem for personal finance and trading.

Investor Relations Contact

The NAGA Group AG
Michael Milonas
Co-Founder and Deputy CEO
ir@naga.com

